

UNITED STATES DISTRICT COURT
FOR THE DISTRICT OF PUERTO RICO

In re:

THE FINANCIAL OVERSIGHT AND
MANAGEMENT BOARD FOR PUERTO RICO,

as representative of

THE COMMONWEALTH OF PUERTO RICO,
et al.,

Debtors.

PROMESA

Title III

No. 17 BK 3283-LTS

(Jointly Administered)

Re: ECF Nos. 2492, 2494, 2557, 2586, 2587 &
2589

**INFORMATIVE MOTION OF THE PBA FUNDS PURSUANT TO ORDER
REGARDING PROCEDURES FOR ATTENDANCE, PARTICIPATION AND
OBSERVATION OF MARCH 7-8, 2018, OMNIBUS HEARING**

The PBA Funds,¹ who hold Government Facilities Revenue Bonds and Government Facilities Revenue Refunding Bonds issued by the Puerto Rico Public Buildings Authority, hereby file this Informative Motion pursuant to the *Order Regarding Procedures for Attendance, Participation and Observation of the March 7-8, 2018, Omnibus Hearing* [Dkt. No. 2591].

James M. Peck of Morrison & Foerster LLP (“Morrison & Foerster”) intends to appear and present argument at the March 7-8, 2018 omnibus hearing on behalf of the PBA Funds in connection with the *Motion of the PBA Funds for the Payment of Rent* [Dkt. No. 2492] and the *Limited Objection of the PBA Funds to the Motion to Extend Time to Assume or Reject Unexpired Leases* [D.I. 2557], should those submissions be addressed at the omnibus hearing, in Courtroom 3 of the United States District Court for the District of Puerto Rico, 150 Carlos Chardón Street,

¹ See *Verified Statement of the PBA Funds Pursuant to Federal Rule of Bankruptcy Procedure 2019* [Dkt. No. 1614] and *Supplemental Verified Statement of the PBA Funds Pursuant to Federal Rule of Bankruptcy Procedure 2019* [Dkt. No. 2522]. The PBA Funds currently consist of (a) Fir Tree Partners (b) Candlewood Investment Group and (c) Inglesea Capital LLC, each of which holds PBA Bonds (defined herein) or acts as investment manager or advisor (or is an affiliate of entities which act as investment managers or advisors) to funds and/or accounts that hold PBA Bonds.

Federal Building, San Juan, Puerto Rico 00918-1767. Gerardo A. Carlo of G. Carlo-Altieri Law Offices, LLC ("G. Carlo-Altieri") intends to attend and observe the omnibus hearing on behalf of the PBA Funds in San Juan on March 7, 2018 and, should the omnibus hearing continue to March 8, 2018, Kendra Loomis of G. Carlo-Altieri will attend and observe the omnibus hearing on behalf of the PBA Funds. Morrison & Foerster also expects that one other person will attend and observe the omnibus hearing on behalf of the PBA Funds in San Juan.

Date: March 1, 2018

By: /s/ Gerardo A. Carlo
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-and-

By: /s/ James M. Peck
James M. Peck (admitted *pro hac vice*)
Gary S. Lee (admitted *pro hac vice*)

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